



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: _____ 2.a. Candidate or Committee Name: Shellie Young Tucker

2.b. If Committee, Name of Candidate: _____ 3. Election Date: _____

4. Campaign Address: 217 Connie Drive

City: Hendersonville State: TN Zip Code: 37075 Phone: 615-838-0022

5. Candidate Home Address: 217 Connie Dr

City: Hendersonville State: TN Zip Code: 37075 Phone: _____

Candidate Email Address: _____

6. Office Sought: (include district number, if applicable) SC School Board District 2

7. Name of Political Treasurer (may be candidate): Brian Stewart

Political Treasurer Email Address: B.Stewart@realtracs.com

8. Category or Report: (check one)

- First Quarter
 Second Quarter
 Third Quarter
 Fourth Quarter
 Pre-Primary
 Pre-General
 Mid-Year Supplemental
 Year-End Supplemental

9. Reporting Period: Start Date: 10/26/2023 End Date: 1/15/2024

10. Detailed Disclosure: (Check one)

- This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Shellie Tucker 1/29/2024
Candidate Signature Date

[Signature] 1-29-2024
Political Treasurer Signature Date

Witness Signature _____ Date _____

Witness Signature _____ Date _____

12. Summary: AM PM

a. Balance On Hand Last Report <u>JAN 31 2024</u>	\$ <u>- 0 -</u>
b. Total Receipts This Period	\$ <u>3,171.03</u>
c. Total Disbursements This Period <u>SUMNER COUNTY</u>	\$ <u>1,622.17</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.) <u>ELECTION COMMISSION</u>	\$ <u>1,548.86</u>
e. Total Loans Outstanding	\$ <u>1681.03</u>
f. Total Obligations Outstanding	\$ <u>- 0 -</u>

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Shellie Young Tucker
2. Reporting Period: Start Date: 10-26-23 End Date: 1-15-24
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ _____

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Dollar Tree OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Decor for Meet + Greet
Amount of Expenditure: \$ 15.30 Date of Expenditure: 1-8-24

Business or Organization Name: ASAP Printing OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Campaign Cards
Amount of Expenditure: \$ 41.14 Date of Expenditure: _____

Business or Organization Name: ASAP Printing OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Campaign Push Cards
Amount of Expenditure: \$ 375.27 Date of Expenditure: _____

Business or Organization Name: Mr. SignMan OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Campaign Signs
Amount of Expenditure: \$ 1,186.46 Date of Expenditure: _____

Business or Organization Name: Vol State Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Service Charge
Amount of Expenditure: \$ 4.00 Date of Expenditure: _____

Total Expenditures: \$ 1622.17

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

- Candidate or Committee Name: Shellie Young Tucker
- Reporting Period: Start Date: 10/26/2023 End Date: 1/15/2024
- Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ OR
First Name: Shellie Middle Name: Young Last Name: Tucker
Address: 217 Connie Dr City: Hendersonville State: TN Zip Code: 37075
Outstanding Loan Balance (Beginning) \$ -0-
Loans Received \$ 1,681.03
Loan Payments \$ _____
Outstanding Loan (End)..... \$ _____
Loan Received For: Primary Election General Election Runoff (Local Elections Only)
Date of Loan: _____

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ _____
Loans Received \$ _____
Loan Payments \$ _____
Outstanding Loan (End)..... \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Shelie Youney Tucker
2. Reporting Period: Start Date: 10/26/23 End Date: 1/15/24
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 750.⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Jeff Middle Name: _____ Last Name: Hebb
Address: 172 CalvacadeLoop City: Gallatin State: IN Zip Code: 37066
Occupation: CEO Employer: Summer Realtors
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150.⁰⁰ Date of Contribution: 1/9/24 Aggregate This Election: \$ 250.⁰⁰

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 900.⁰⁰
(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Shellee Young Tucker
2. Reporting Period: Start Date: 10/26/23 End Date: 1/15/24
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ -0-

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Tammy Middle Name: _____ Last Name: Hayes
Address: 120 Governors Pt Blvd City: Hendersonville State: TN Zip Code: 37075
Occupation: School Board Member Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150.⁰⁰ Date of Contribution: 12/1/23 Aggregate This Election: \$ 150.-

Business or Organization Name: _____ **OR**
First Name: Darla Middle Name: Nickens Last Name: Hunley
Address: PO Box 2059 City: Goodlettsville State: TN Zip Code: 37070
Occupation: REALTOR Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250.⁰⁰ Date of Contribution: _____ Aggregate This Election: \$ 250.⁰⁰

Business or Organization Name: _____ **OR**
First Name: Paul Middle Name: _____ Last Name: Decker
Address: 134 Meadowvue Dr City: Hendersonville State: TN Zip Code: 37075
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200.⁰⁰ Date of Contribution: 1/8/24 Aggregate This Election: \$ 200.-

Business or Organization Name: _____ **OR**
First Name: Steve Middle Name: _____ Last Name: Brown
Address: 103 Meadow Lake Dr City: Hville State: TN Zip Code: 37075
Occupation: CEO Employer: HSA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150.⁰⁰ Date of Contribution: 1/9/24 Aggregate This Election: \$ 150.-

Total Contributions: \$ 750.⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Shellie Young Tucker
2. Reporting Period: Start Date: 10/26/23 End Date: 1/15/24
3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 125.79

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: _____ **OR**
First Name: Brian Middle Name: _____ Last Name: Stewart
Address: 1012 Rowbarton Ct City: Hendersonville State: TN Zip Code: 37075
Occupation: REALTOR Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ 125.79 In-Kind Contribution Date: 1/8/24 Aggregate This Election: \$ 125.79
Description of In-Kind Contribution: Food For Meet + Greet

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Shellie Young Tucker

14. Reporting Period: Start Date: 10/26/23 End Date: 1/15/2024

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 590.⁰⁰
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 900.⁰⁰
- c. Loans Received This Reporting Period..... \$ 1681.03
- d. Interest Received This Reporting Period \$ -0-
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 3,171.03

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ 1,622.17
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ -0-
- c. Total Obligation Payments Made This Period..... \$ -0-
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ 1,622.17

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ -0-
- b. Itemized In-Kind Contributions Received This Period \$ 125.79
- c. Total In-Kind Contributions Received This Period \$ 125.79

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ -0-