

CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT <u>01/18/2023</u>	2.a. NAME OF CANDIDATE OR COMMITTEE <u>Tracy Johannesson</u>
2.b. IF COMMITTEE, NAME OF CANDIDATE	3. ELECTION DATE <u>11/09/2022</u>
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone <u>103 Inverness Ct. Hendersonville TN 37075 (205)234-5596</u>	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone <u>103 Inverness Ct. Hendersonville, TN 37075 (205)234-5596</u>	
5. OFFICE SOUGHT (include district number, if applicable) <u>Alderman Ward 4</u>	6. NAME OF POLITICAL TREASURER (may be candidate) <u>Michele Owens</u>
7. CATEGORY OR REPORT (Check one) <input type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input checked="" type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL	
8.a. BEGINNING DATE OF REPORTING PERIOD <u>10/30/2022</u>	8.b. ENDING DATE OF REPORTING PERIOD <u>01/15/2023</u>
9. (Check one) a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.	
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code. <u>Tracy Johannesson</u> <u>1/18/23</u> <u>Michele Owens</u> <u>1/18/23</u> signature of candidate date signature of political treasurer date	
11. WITNESS SIGNATURE <u>Sumner Grenier</u> <u>1/18/23</u> <u>Sumner Grenier</u> <u>1/18/23</u> signature of witness date signature of witness date	
12. SUMMARY	
a. BALANCE ON HAND LAST REPORT	\$ <u>507⁰²</u>
b. TOTAL RECEIPTS THIS PERIOD	\$ <u>3,099⁷⁰</u>
c. TOTAL DISBURSEMENTS THIS PERIOD	\$ <u>3,166⁷²</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus FILED FILE)	\$ <u>0</u>
e. TOTAL LOANS OUTSTANDING	\$ <u>0</u>
f. TOTAL OBLIGATIONS OUTSTANDING	\$ <u>0</u>



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <u>Tracy Johansson</u>				2. REPORT COVERING THE PERIOD FROM <u>10/30/2022</u> TO <u>01/15/2023</u>			
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page) Amount <u>0</u>							
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)							
First Name <u>Sandra</u>		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name <u>Tennessee Realtors Political Action Committee</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$300	
Address <u>901 19th Ave South</u>				<input type="checkbox"/> Runoff (Local Elections Only)			
City <u>Nashville</u>		State <u>TN</u>	Zip Code <u>37212</u>	Date of Contribution <u>11/02/22</u>		Aggregate This Election <u>\$300</u>	
Occupation		Employer					
First Name <u>Sandra</u>		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name <u>Gaskins</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$200	
Address <u>104 Courtney Cove</u>				<input type="checkbox"/> Runoff (Local Elections Only)			
City <u>Gallatin</u>		State <u>TN</u>	Zip Code <u>37066</u>	Date of Contribution <u>11/4/22</u>		Aggregate This Election <u>\$400</u>	
Occupation <u>Homemaker</u>		Employer					
First Name <u>Amie</u>		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name <u>Ramsay</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$200	
Address <u>102 Chickamauga Dr.</u>				<input type="checkbox"/> Runoff (Local Elections Only)			
City <u>Hendersonville</u>		State <u>TN</u>	Zip Code <u>37075</u>	Date of Contribution <u>11/3/22</u>		Aggregate This Election <u>\$200</u>	
Occupation <u>Homemaker</u>		Employer					
First Name <u>Michele</u>		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name <u>Owens</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$199 ⁷⁰	
Address <u>147 Glenn Hill Dr.</u>				<input type="checkbox"/> Runoff (Local Elections Only)			
City <u>Hendersonville</u>		State <u>TN</u>	Zip Code <u>37075</u>	Date of Contribution <u>11/7/22</u>		Aggregate This Election <u>\$199⁷⁰</u>	
Occupation <u>Banker</u>		Employer <u>First Horizon Bank</u>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$899 ⁷⁰		

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Tracy Johanneson</i>				2. REPORT COVERING THE PERIOD FROM: <i>10/30/2022</i> TO: <i>01/15/2023</i>			
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount: <i>\$899⁷⁰</i>		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)							
First Name <i>Kenneth</i>		Middle Name		Contribution Received For:			
Last Name/Organization Name <i>Firestone</i>		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Amount of Contribution <i>\$1000⁰⁰</i>			
Address <i>111 Indian Lake Blvd.</i>		<input type="checkbox"/> Runoff (Local Elections Only)		Date of Contribution <i>11/7/2022</i>			
City <i>Hendersonville</i>		State <i>TN</i>				Aggregate This Election <i>\$1000⁰⁰</i>	
Zip Code <i>37075</i>		Occupation <i>Automotive/Tire Repair</i>					
Employer							
First Name <i>Kenneth</i>		Middle Name		Contribution Received For:			
Last Name/Organization Name <i>Verble</i>		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Amount of Contribution <i>\$350⁰⁰</i>			
Address <i>110 The Landings</i>		<input type="checkbox"/> Runoff (Local Elections Only)		Date of Contribution <i>11/8/2022</i>			
City <i>Hendersonville</i>		State <i>TN</i>				Aggregate This Election <i>\$350⁻</i>	
Zip Code <i>37075</i>		Occupation <i>Retired</i>					
Employer							
First Name <i>Jalen</i>		Middle Name		Contribution Received For:			
Last Name/Organization Name <i>Brown</i>		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Amount of Contribution <i>\$300</i>			
Address <i>103 Meadow Lake Dr.</i>		<input type="checkbox"/> Runoff (Local Elections Only)		Date of Contribution <i>11/8/2022</i>			
City <i>Hendersonville</i>		State <i>TN</i>				Aggregate This Election <i>\$400</i>	
Zip Code <i>37075</i>		Occupation <i>Retired</i>					
Employer							
First Name <i>Stephanie</i>		Middle Name		Contribution Received For:			
Last Name/Organization Name <i>Brown</i>		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Amount of Contribution <i>\$200</i>			
Address <i>103 Meadow Lake Dr.</i>		<input type="checkbox"/> Runoff (Local Elections Only)		Date of Contribution <i>11/8/2022</i>			
City <i>Hendersonville</i>		State <i>TN</i>				Aggregate This Election <i>\$300</i>	
Zip Code <i>37075</i>		Occupation <i>Clerk</i>					
Employer <i>Publix</i>							
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<i>\$2749⁷⁰</i>		

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Tracy Johansson</i>				2. REPORT COVERING THE PERIOD FROM: <i>10/30/2012</i> TO: <i>01/15/23</i>	
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <i>0</i>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)					
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					<i>N/A</i>

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Tracy Johansson</i>			2. REPORT COVERING THE PERIOD	
			FROM: <i>10/30/2022</i>	TO: <i>01/15/2023</i>
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <i>0</i>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name <i>FOX Printing</i>		<i>Postage & Mailer</i>	<i>\$ 2,462⁶⁷</i>	
Address <i>931 Old Lebanon Dirt Rd.</i>				
City <i>Hermitage</i>	State <i>TN</i>			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name <i>Kelly McKinley Branding & Communication</i>		<i>Marketing / Campaign Materials</i>	<i>\$ 1,193</i>	
Address <i>142 River Chase Dr.</i>				
City <i>Hendersonville</i>	State <i>TN</i>			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State			
5. TOTAL ITEMIZED EXPENDITURES			<i>3655⁶⁷</i>	
(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Tracy Johanneson</i>					2. REPORT COVERING THE PERIOD FROM: <i>10/30/2022</i> TO: <i>01/15/2023</i>					
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)										
Complete the Following for the Source of the Loan										
First Name			Middle Name		Outstanding Loan Balance (Beginning of Period)		Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)	
Last Name/Organization Name					Address		Loan Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Date of Loan	
City		State	Zip Code							
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)										
First Name			Middle Name		First Name		Middle Name			
Last Name/Organization Name					Address					
City		State	Zip Code		City		State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding					
First Name			Middle Name		First Name		Middle Name			
Last Name/Organization Name					Address					
City		State	Zip Code		City		State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding					
First Name			Middle Name		First Name		Middle Name			
Last Name/Organization Name					Address					
City		State	Zip Code		City		State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding					
First Name			Middle Name		First Name		Middle Name			
Last Name/Organization Name					Address					
City		State	Zip Code		City		State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding					
4. Totals for all Loans (complete on last page of itemized loans)					Outstanding Loan Balance (Beginning of Period)		Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)	
(Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)					<i>0</i>		<i>0</i>	<i>0</i>	<i>0</i>	



ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE			2. REPORT COVERING THE PERIOD			
<i>Tracy Johanneson</i>			FROM: <i>10/30/22</i> TO: <i>01/15/2023</i>			
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED OBLIGATION (obligations totaling more than \$100 owed to any person/vendor at the end of the reporting period)			Outstanding Balance (Beginning of Period)	Debt Incurred This Period	Payments This Period	Outstanding Balance (End of Period)
First Name	Middle Name					
Last Name/Business Name						
Address						
City	State	Zip Code				
Description of Obligation						
First Name	Middle Name					
Last Name/Business Name						
Address						
City	State	Zip Code				
Description of Obligation						
First Name	Middle Name					
Last Name/Business Name						
Address						
City	State	Zip Code				
Description of Obligation						
First Name	Middle Name					
Last Name/Business Name						
Address						
City	State	Zip Code				
Description of Obligation						
First Name	Middle Name					
Last Name/Business Name						
Address						
City	State	Zip Code				
Description of Obligation						
4. TOTALS						
(Total from Outstanding Balance - (End of Period) column must also be shown in item 23b. on summary page.)			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>