

# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT <u>10-11-22</u>		2.a. NAME OF CANDIDATE OR COMMITTEE <u>Steven J. Carter</u>	
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE <u>11-8-22</u>	
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route      City      State      Zip Code      Phone <u>319 Randolph Street</u> <u>Gallatin</u> <u>TN</u> <u>37066</u> <u>415-483-6549</u>			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route      City      State      Zip Code      Phone			
5. OFFICE SOUGHT (include district number, if applicable) <u>District 5 Alderman</u>		6. NAME OF POLITICAL TREASURER (may be candidate) <u>Alvita Halcomb</u>	
7. CATEGORY OR REPORT (Check one) <input type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input checked="" type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL			
8.a. BEGINNING DATE OF REPORTING PERIOD <u>7-1-22</u>		8.b. ENDING DATE OF REPORTING PERIOD <u>9-30-22</u>	
9. (Check one) a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.			
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.			
<u>Steven J. Carter</u> signature of candidate		<u>Alvita Halcomb</u> signature of political treasurer	
<u>10-10-22</u> date		<u>10/11/22</u> date	
11. WITNESS SIGNATURE <u>K. D. Roberts</u> signature of witness		<u>Alvita Halcomb</u> signature of witness	
<u>10-10-22</u> date		<u>10/11/22</u> date	
12. SUMMARY			
<b>FILED</b>			
<b>AM</b> <b>PM</b>			
a. BALANCE ON HAND LAST REPORT .....		\$	<u>0</u>
b. TOTAL RECEIPTS THIS PERIOD .....	<b>OCT 11 2022</b>	\$	<u>2915.00</u>
c. TOTAL DISBURSEMENTS THIS PERIOD .....	<b>SUMNER COUNTY ELECTION COMMISSION</b>	\$	<u>2074.92</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....		\$	<u>840.08</u>
e. TOTAL LOANS OUTSTANDING .....		\$	<u>0</u>
f. TOTAL OBLIGATIONS OUTSTANDING .....		\$	<u>0</u>





# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Steven Carter</b>				2. REPORT COVERING THE PERIOD		
				FROM: <b>July 1</b>	TO: <b>Sept 30</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount: <b>0</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name <b>Frank &amp; Velma</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>Brinkley</b>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		<b>150.00</b>
Address <b>258 Grandview Circle</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Gallatin</b>		State <b>TN</b>	Zip Code <b>37060</b>	Date of Contribution <b>8.9.22</b>		Aggregate This Election <b>150.00</b>
Occupation <b>Retired</b>						
Employer <b>N/A</b>						
First Name <b>Brandon</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>Luster</b>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		<b>500.00</b>
Address <b>573 Abion Circle</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Gallatin</b>		State <b>TN</b>	Zip Code <b>37060</b>	Date of Contribution <b>9.7.22</b>		Aggregate This Election <b>500.00</b>
Occupation <b>Property Manager</b>						
Employer <b>Oldham Realty</b>						
First Name <b>Carolyn</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>Holder</b>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		<b>140.00</b>
Address <b>416 Demoss Street</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Gallatin</b>		State <b>TN</b>	Zip Code <b>37060</b>	Date of Contribution <b>9.11.22</b>		Aggregate This Election <b>140.00</b>
Occupation <b>Retired</b>						
Employer <b>N/A</b>						
First Name <b>Derrick &amp; Laurie</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>Jackson</b>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		<b>200.00</b>
Address <b>124 Mimosa Drive</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Gallatin</b>		State <b>TN</b>	Zip Code <b>37060</b>	Date of Contribution <b>9.11.22</b>		Aggregate This Election <b>200.00</b>
Occupation <b>Self-Employed</b>						
Employer <b>Self</b>						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>990</b>	



## ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Steven Carter</b>			2. REPORT COVERING THE PERIOD	
			FROM: <b>July 1</b>	TO: <b>Sept 30</b>
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount: <b>990</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)				
First Name	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>Roxie Kelsey for School Board</b>		<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		<b>200.00</b>
Address <b>1002 Savannah Court</b>		<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Gallatin</b>	State <b>TN</b>	Zip Code <b>37000</b>	Date of Contribution <b>9.17.22</b>	
Occupation <b>Retired</b>				Aggregate This Election <b>200.00</b>
Employer				
First Name	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name		<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address		<input type="checkbox"/> Runoff (Local Elections Only)		
City	State	Zip Code	Date of Contribution	
Occupation				Aggregate This Election
Employer				
First Name	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name		<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address		<input type="checkbox"/> Runoff (Local Elections Only)		
City	State	Zip Code	Date of Contribution	
Occupation				Aggregate This Election
Employer				
First Name	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name		<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address		<input type="checkbox"/> Runoff (Local Elections Only)		
City	State	Zip Code	Date of Contribution	
Occupation				Aggregate This Election
Employer				
5. TOTAL ITEMIZED CONTRIBUTIONS <small>(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)</small>				<b>1190.00</b>

# ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Steven J. Carter</i>				2. REPORT COVERING THE PERIOD FROM: <i>July 1</i> TO: <i>September 30</i>	
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <i>0</i>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)					
First Name <i>Ralph</i>		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name <i>Allen</i>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	
Address <i>121 S. Ford Street</i>		Date of In-Kind Contribution <i>9-11-22</i>		Value of In-Kind Contribution <i>250.00</i>	
City <i>Gallatin</i>		State <i>TN</i>	Zip Code <i>37066</i>	Aggregate this Election	
Occupation <i>Self-Employed</i>		Employer <i>Self</i>		Description of In-Kind Contribution <i>food preparation for campaign kickoff</i>	
First Name <i>WKeyia</i>		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name <i>Carter</i>				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	
Address <i>204 Sam Houston Circle</i>		Date of In-Kind Contribution		Value of In-Kind Contribution <i>400.00</i>	
City <i>Gallatin</i>		State <i>TN</i>	Zip Code <i>37066</i>	Aggregate this Election	
Occupation <i>Assistant Manager</i>		Employer <i>RiverRoc, LLC</i>		Description of In-Kind Contribution <i>Food, supplies, decorations for campaign kickoff</i>	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State	Zip Code	Aggregate this Election	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State	Zip Code	Aggregate this Election	
Occupation		Employer		Description of In-Kind Contribution	
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					<i>650.00</i>

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Steven J. Carter</i>			2. REPORT COVERING THE PERIOD		
			FROM: <i>July 1</i>	TO: <i>September 30</i>	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <i>0</i>		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <i>Gallatin Area Chamber of Commerce</i>		<i>Chamber Membership</i>	<i>175.00</i>		
Address <i>118 W. Main Street</i>					
City <i>Gallatin</i>	State <i>TN</i>				Zip Code <i>37064</i>
First Name					Middle Name
Last Name/Business Name <i>Thorntons</i>		<i>gas</i>	<i>218.00</i>		
Address <i>1049 Long Hollow Pike</i>					
City <i>Gallatin</i>	State <i>TN</i>				Zip Code <i>37060</i>
First Name					Middle Name
Last Name/Business Name <i>Markel American Insurance Company</i>		<i>event insurance</i>	<i>188.00</i>		
Address <i>P.O. Box 900</i>					
City <i>Pewaukee</i>	State <i>WI</i>				Zip Code <i>53072</i>
First Name					Middle Name
Last Name/Business Name <i>Rainbow Fashions</i>		<i>Campaign supplies, helium, shirts</i>	<i>150.00</i>		
Address <i>131 W Eastland Avenue</i>					
City <i>Gallatin</i>	State <i>TN</i>				Zip Code <i>37046</i>
First Name					Middle Name
Last Name/Business Name <i>Angel Grafix, LLC</i>		<i><del>270.00</del> dinners and artwork</i>	<i>270.00</i>		
Address <i>922 Aqua Drive</i>					
City <i>Gallatin</i>	State <i>TN</i>				Zip Code <i>37060</i>
First Name					Middle Name
Last Name/Business Name <i>Printing Etc.</i>		<i><del>139.87</del> push cards: business cards, stickers</i>	<i>139.87</i>		
Address <i>1411 S. Pickerson Road</i>					
City <i>Goodlettsville</i>	State <i>TN</i>				Zip Code <i>37072</i>
First Name					Middle Name
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)			<i>1,640.93</i>		



## ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Steven Carter</i>		2. REPORT COVERING THE PERIOD		
		FROM: <i>July 1</i>	TO: <i>September 30</i>	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <i>1040.93</i>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name <i>Mr. Sign Man LLC</i>		<i>Yard Signs</i>	<i>764.75</i>	
Address <i>129 Commerce Drive</i>				
City <i>Hendersonville</i>	State <i>TN</i>			Zip Code <i>37075</i>
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State	Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State	Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State	Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure	
Last Name/Business Name				
Address				
City	State	Zip Code		
5. TOTAL ITEMIZED EXPENDITURES <small>(Carry forward to item 3. of next page if additional pages of this form are used.) <small>(If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)</small></small>			<i>1905.68</i>	