



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 4-4-2024 2.a. Candidate or Committee Name: KATHY STUART
 2.b. If Committee, Name of Candidate: _____ 3. Election Date: 8/1/24
 4. Campaign Address: 1116 B LITTLETON RANCH RD
 City: CASALIAN SPRINGS State: TN Zip Code: 37031 Phone: 985-768-6178
 5. Candidate Home Address: SAME
 City: _____ State: _____ Zip Code: _____ Phone: _____
 Candidate Email Address: KACHUL23@BELLSOUTH.NET
 6. Office Sought: (include district number, if applicable) SCHOOL BOARD DISTRICT 9
 7. Name of Political Treasurer (may be candidate): CHRIS ALEXANDER
 Political Treasurer Email Address: CALEXANDER082685@GMAIL.COM

8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental

9. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

<u>Kathy Stuart</u> Candidate Signature	<u>4/5/2024</u> Date	<u>Chris Alexander</u> Political Treasurer Signature	<u>4/4/24</u> Date
<u>Ben Harris</u> Witness Signature	<u>4-4-24</u> Date	<u>Holly [unclear]</u> Witness Signature	<u>4-4-24</u> Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>200.⁰⁰</u>
b. Total Receipts This Period	\$ <u>2,650.⁰⁰</u>
c. Total Disbursements This Period	\$ <u>421.⁵³</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>2,429.⁴⁷</u>
e. Total Loans Outstanding	\$ <u>0.00 535.⁰⁰</u>
f. Total Obligations Outstanding	\$ <u>0.⁰⁰</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: KATHY STUART

14. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 365.00
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 1,750.00
- c. Loans Received This Reporting Period..... \$ ~~0.00~~ 535.00
- d. Interest Received This Reporting Period \$ 0.00
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 2,650.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ 421.53
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 0.00
- c. Total Obligation Payments Made This Period..... \$ 0.00
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ 421.53

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ 0.00
- b. Itemized In-Kind Contributions Received This Period \$ 500.00
- c. Total In-Kind Contributions Received This Period \$ 500.00

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0.00

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: ELIZABETH Middle Name: PAIGE Last Name: BROWN
Address: 146 N. Hume Ave City: GALLATIN State: TN Zip Code: 37066
Occupation: MAYOR Employer: CITY OF GALLATIN
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 100.00

Business or Organization Name: _____ OR
First Name: TOMMY / SHIRLEY Middle Name: _____ Last Name: WHITTAKER
Address: 756 N. Russell St City: PORTLAND State: TN Zip Code: 37148
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 200.00

Business or Organization Name: _____ OR
First Name: MARK HARRISON Middle Name: _____ Last Name: HARRISON
Address: 105 Bloomsbury Drive City: PORTLAND State: TN Zip Code: 37148
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 200.00

Business or Organization Name: _____ OR
First Name: MICHAEL Middle Name: _____ Last Name: FARINO
Address: 202 Woodlake Dr City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 100.00

Total Contributions: \$ 600.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 600.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: JONATHAN + ANGIE Middle Name: _____ Last Name: BRANDON
Address: 1132 MEADOW BRIDGE DR City: ARRINGTON State: TN Zip Code: 37014
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500 Date of Contribution: 2/29/24 Aggregate This Election: \$ 500.00

Business or Organization Name: _____ OR
First Name: AL + DEEANNE Middle Name: _____ Last Name: DEWITT
Address: 898 PLANTATION BLVD City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 100.00

Business or Organization Name: _____ OR
First Name: GREGORY Middle Name: _____ Last Name: OTT
Address: 145 ZIEGLER FR. RD. City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 150.00

Business or Organization Name: LOVAUGH BUILDERS OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 120 LAURENCE TOWN RD City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: 2/29/24 Aggregate This Election: \$ 100.00

Total Contributions: \$ 1450.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1,450.⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: RANDY Middle Name: _____ Last Name: JONES
Address: 503 BELKS PL City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100.⁰⁰ Date of Contribution: 2/29/24 Aggregate This Election: \$ 100.⁰⁰

Business or Organization Name: _____ OR
First Name: MARZIA Middle Name: _____ Last Name: STEWART
Address: 4453 HWY 76 City: COTTONTOWN State: TN Zip Code: 37048
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200.⁰⁰ Date of Contribution: 3/5/24 Aggregate This Election: \$ 200.⁰⁰

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 1,750

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: _____ OR
First Name: BEN + AMY Middle Name: _____ Last Name: HARRIS
Address: 1051 EDGEWATER CIR City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ 250.⁰⁰ In-Kind Contribution Date: 2/29/24 Aggregate This Election: \$ 250.⁰⁰
Description of In-Kind Contribution: CAMPAIGN KICKOFF PARTY

Business or Organization Name: _____ OR
First Name: JIMMY + TERESA Middle Name: _____ Last Name: OVERTON
Address: 901 LAKEVIEW CT City: GALLATIN State: TN Zip Code: 37066
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ 250.⁰⁰ In-Kind Contribution Date: 2/29/24 Aggregate This Election: \$ 250.⁰⁰
Description of In-Kind Contribution: CAMPAIGN KICKOFF PARTY

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ 500.⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: QUALITY PRINTING OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 141 E. EASTLAND City: GALLATIN State: TN Zip Code: 37066
Purpose of Expenditure: YARD SIGNS
Amount of Expenditure: \$ 192.25 Date of Expenditure: 2/29/24

Business or Organization Name: MR. SIGN MAN OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 129 COMMERCE ST City: HENDERSONVILLE State: TN Zip Code: 37075
Purpose of Expenditure: CAMPAIGN MATERIALS
Amount of Expenditure: \$ 196.65 Date of Expenditure: 3/5/24

Business or Organization Name: FIRST HORIZON BANK OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 668 NASHVILLE PIKE City: GALLATIN State: TN Zip Code: 37066
Purpose of Expenditure: MISCELLANEOUS BANKING FEES
Amount of Expenditure: \$ 32.65 Date of Expenditure: 2/25/24 - 3/31/24

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Total Expenditures: \$ 421.53

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

- Candidate or Committee Name: KATHY STUART
- Reporting Period: Start Date: 2/25/24 End Date: 3/31/24
- Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**
First Name: KATHY + CHUCK Middle Name: _____ Last Name: STUART
Address: 1116 B LITTLETON BRANCH RD City: CASTALIAN SPRINGS State: TN Zip Code: 37031
Outstanding Loan Balance (Beginning) \$ 0.00
Loans Received \$ 535.00
Loan Payments \$ 0.00
Outstanding Loan (End)..... \$ 535.00
Loan Received For: Primary Election General Election Runoff (Local Elections Only)
Date of Loan: 2/29/24

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ 0.00
Loans Received \$ 535.00
Loan Payments \$ 0.00
Outstanding Loan (End)..... \$ 535.00

ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. Candidate or Committee Name: _____

2. Reporting Period: Start Date: _____ End Date: _____

3. Complete the appropriate items for each obligation owed to a person/vendor at the end of the reporting period.

Business Name: _____ First Name: _____ Middle Name: _____ Last Name: _____ Address: _____ City: _____ State: _____ Zip Code: _____	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Description of Obligation:</td> <td colspan="3"></td> </tr> <tr> <td>Outstanding Balance (Period Beginning)</td> <td>Debt Incurred This Period</td> <td>Payments This Period</td> <td>Outstanding Balance (Period End)</td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </table>	Description of Obligation:				Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)	\$	\$	\$	\$
Description of Obligation:													
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)										
\$	\$	\$	\$										

Business Name: _____ First Name: _____ Middle Name: _____ Last Name: _____ Address: _____ City: _____ State: _____ Zip Code: _____	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Description of Obligation:</td> <td colspan="3"></td> </tr> <tr> <td>Outstanding Balance (Period Beginning)</td> <td>Debt Incurred This Period</td> <td>Payments This Period</td> <td>Outstanding Balance (Period End)</td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </table>	Description of Obligation:				Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)	\$	\$	\$	\$
Description of Obligation:													
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)										
\$	\$	\$	\$										

Business Name: _____ First Name: _____ Middle Name: _____ Last Name: _____ Address: _____ City: _____ State: _____ Zip Code: _____	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Description of Obligation:</td> <td colspan="3"></td> </tr> <tr> <td>Outstanding Balance (Period Beginning)</td> <td>Debt Incurred This Period</td> <td>Payments This Period</td> <td>Outstanding Balance (Period End)</td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </table>	Description of Obligation:				Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)	\$	\$	\$	\$
Description of Obligation:													
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)										
\$	\$	\$	\$										

Business Name: _____ First Name: _____ Middle Name: _____ Last Name: _____ Address: _____ City: _____ State: _____ Zip Code: _____	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Description of Obligation:</td> <td colspan="3"></td> </tr> <tr> <td>Outstanding Balance (Period Beginning)</td> <td>Debt Incurred This Period</td> <td>Payments This Period</td> <td>Outstanding Balance (Period End)</td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </table>	Description of Obligation:				Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)	\$	\$	\$	\$
Description of Obligation:													
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)										
\$	\$	\$	\$										

TOTALS

(Carry forward to the next page if additional pages of this form are used. If this is the last page of obligations, the Total from "Outstanding Balance - (Period End)" column must also be shown on the summary on first page.)

Outstanding Balance (Period Beginning)	Debt Incurred	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$